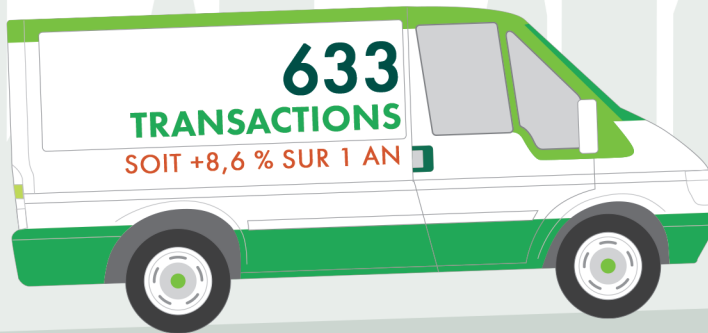


COMMENT SE COMPORTE LE MARCHÉ DES BUREAUX EN IDF?

1^{ER} TRIMESTRE 2014



TRANSACTIONS AU 1^{ER} TRIMESTRE 2014

En volumes
Transactions > 1 000 m²



LES ENTREPRISES AYANT SIGNÉ DURANT LES 3 DERNIERS MOIS

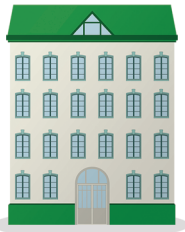
VEOLIA - 45 000 m² - Parc du Millénaire à Aubervilliers
COVÉA - 22 300 m² - Tivoli dans Paris 9
SAFRAN - 45 300 m² - Châteaufort.

LOYERS NEUF/RESTRUCTURÉ vs SECONDE MAIN

▲ Variation annuelle

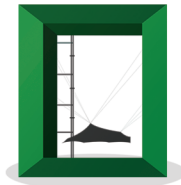
PARIS CENTRE OUEST ¹

538 € =
404 € =



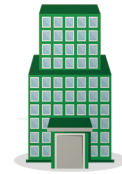
LA DÉFENSE

423 € =
345 € ▲



CROISSANT OUEST ²

295 € =
214 € ▲



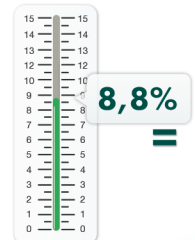
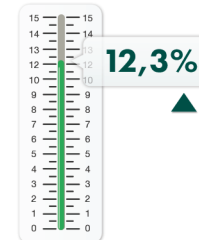
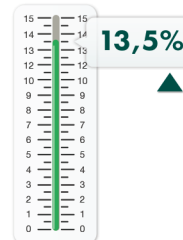
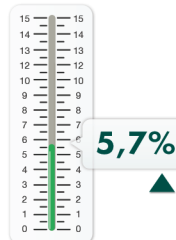
1^{ÈRES} COURONNES

228 € ▼
152 € =

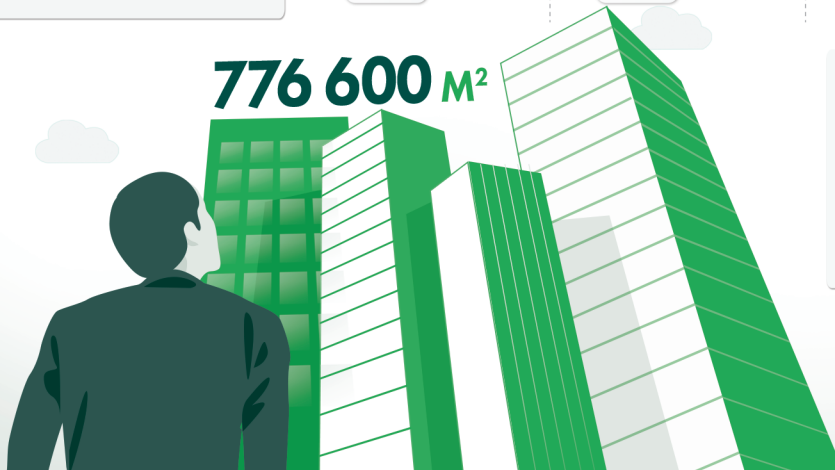


TAUX DE VACANCE ET VARIATIONS ANNUELLES

au 1^{er} avril 2014



776 600 M²



OFFRE FUTURE NEUVE

Offre future certaine
neuve / restructurée > 5 000 m²
au 1^{er} avril 2014

1 - 1^{er}, 2^{ème}, 8^{ème}, 9^{ème}, 16^{ème} et 17^{ème} arrondissements 2 - (Hors La Défense) Neuilly, Levallois, Boulogne, Issy, St-Cloud, Sèvres, Meudon (hors Meudon-la-Forêt), Nanterre, Suresnes, Courbevoie, Rueil-Malmaison, Puteaux, Clichy, Gennevilliers, La Garenne-Colombes, Bois-Colombes, Villeneuve-la-Garenne, Asnières-sur-Seine, Colombes